

August 2022

Development Monitoring Report

The Development Monitoring Report (DMR) is a monthly summary of building permits issued for all residential and non-residential activity in Carlsbad. This report is required by the Growth Management Ordinance. The purpose of the DMR is to track new and significant growth that adds to the City's housing stock and commercial/industrial square footage, or space.

Residential Activity

In August, Carlsbad issued building permits for 13 residential dwelling units, an increase from 7 residential dwelling units permitted in July. In the northwest quadrant, building permits were issued for 9 residential dwelling units: 7 permits were issued for second dwelling units at 3266 Eureka Place, 2639 Davis Ave., 1277 Stratford Lane, 1291 Forest Ave., 1078 Buena Vista Way, 965 & 945 Pine Ave. and 2 building permits were issued for condominiums as part of Breakers View Beach Homes at 3646 & 3648 Carlsbad Blvd. In the southeast quadrant, building permits were issued for 2 residential dwelling units: 2 permits were issued for second dwelling units at 2620 & 2626 Obelisco Place. In the southwest quadrant, building permits were issued for 2 residential dwelling units: 1 permit was issued for a second dwelling unit at 7005 Aster Place and 1 permit was issued for a single family detached home at 7013 Ibis Place. For the calendar year, building permits for 87 residential dwelling units have been issued as compared to 138 permits issued at this time in calendar year 2021.

Non-residential Activity

During August, no sq. ft. of commercial or industrial permits were issued. Calendar year-to-date, 95,206 sq. ft. of commercial and industrial space has been permitted compared to 23,266 sq. ft. of commercial and industrial space permitted at this time in calendar year 2021.

For residential and non-residential activity, the attached charts and tables provide additional information for calendar year-to-date and fiscal year-to-date comparison.

For information on a free subscription to this report, click the Email Notifications button on the City's homepage and scroll to Planning & Development; visit the City's home page at www.carlsbadca.gov.

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Development Activity Summary By Zone

Fiscal Year (FY)
As of August 31, 2022 (2 Months)

| | ^ | | | |
|-------------|----------------|--|--|--|
| Re | Residential | | | |
| Zone | Dwelling Units | | | |
| 1 | 13 | | | |
| 2 3 4 | 1 | | | |
| 3 | | | | |
| | | | | |
| 5(NE) | | | | |
| 5(NW) | | | | |
| 6 | 3 | | | |
| 7 | | | | |
| 8 | 1 | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | 1 | | | |
| | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | 1 | | | |
| 20 | | | | |
| 21 | | | | |
| 22 | | | | |
| 23 | | | | |
| 24 | | | | |
| 25 | | | | |
| Total | 20 | | | |

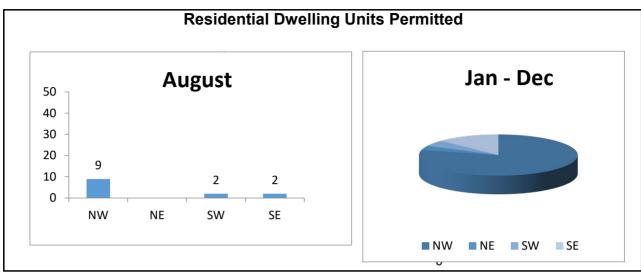
| N | on-residentia | 1 | |
|----------|--|---------|--|
| IN IN | | | |
| Zone | Square Feet Permitted Commercial Industrial | | |
| 4 | Confinercial | muusmai | |
| 1 | | | |
| 2 | | | |
| 3 4 | | | |
| | | | |
| 5(NE) | | | |
| 5(NW) | | | |
| 5(SW) | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| 10 | | | |
| 11 | | | |
| 12 | | | |
| 13 | | | |
| 14 | | | |
| 15 | | | |
| 16 | | | |
| 17 | | | |
| 18 | | | |
| 19 | | | |
| 20 | | | |
| 21 | | | |
| 22 | | | |
| 23 | | | |
| 25 | | | |
| Subtotal | 0 | 0 | |
| Total | - 0 | | |
| i Otai | , | 7 | |

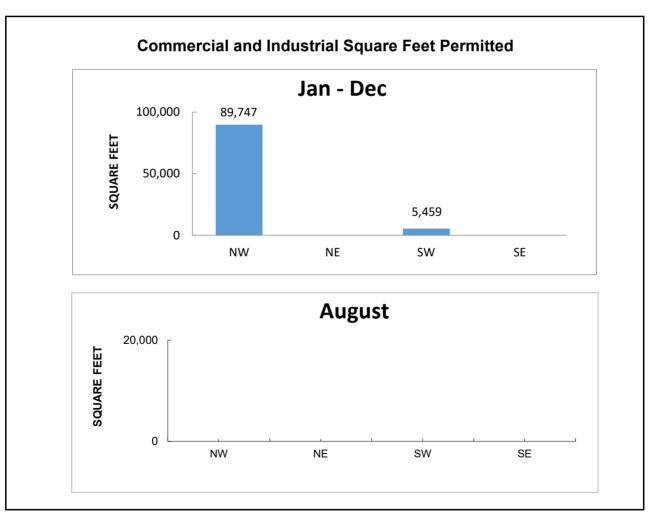
Calendar Year (CY) As of August 31, 2022 (8 Months)

| Re | esidential |
|----------|----------------|
| Zone | Dwelling Units |
| 1 | 60 |
| 2 | 2 |
| 3(NW) | 2 4 2 |
| 4 | 2 |
| 5(NE) | |
| 5(NW) | |
| 6 | 10 |
| 7 | |
| 8 | 1 |
| | |
| 9 | |
| 10 | |
| 11 | 1 |
| | |
| 12 | 3 |
| 14 | |
| 15 | |
| 16 | |
| | |
| | |
| 17 | |
| 18 | 0 |
| 19 | 3 |
| 00 | 1 |
| 20 | 1 |
| 21 | |
| 22 | |
| 23 | |
| 24 25 | |
| Total | 87 |
| i Ulai | 0/ |

| N. | on-residentia | 1 | |
|----------|-----------------------|------------|--|
| N. | | | |
| Zone | Square Feet Permitted | | |
| | Commercial | Industrial | |
| 1 | | | |
| 2 | | | |
| 3 | 95,206 | | |
| 4 | | | |
| | | | |
| | | | |
| 5(NW) | | | |
| 5(NE) | | | |
| 5(SW) | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| 10 | | | |
| 11 | | | |
| 12 | | | |
| 13 | | | |
| 14 | | | |
| 15 | | | |
| 16 | | | |
| 17 | | | |
| 18 | | | |
| 19 | | | |
| 20 | | | |
| 21 | | | |
| 22 | | | |
| 23 | | | |
| 25 | | | |
| Subtotal | 95,206 | 0 | |
| | , | | |
| Total | 95,2 | 06 | |

Activity By Quadrant, CY 2022 As of August 31, 2022 (8 Months)

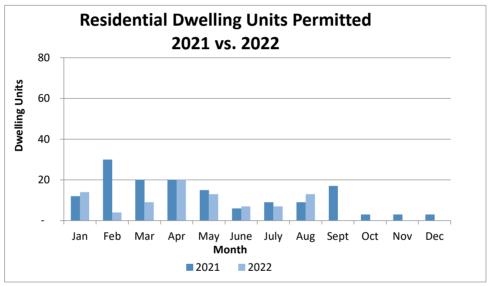


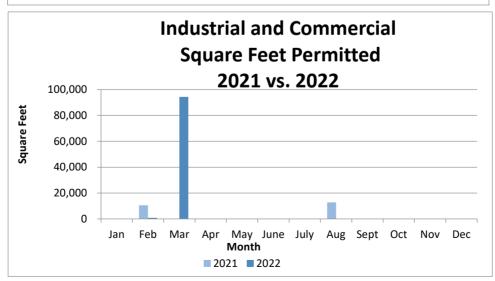


Activity Comparison to Date, CY 2021 vs CY 2022 As of August 31, 2022 (8 Months)

| Reside | Residential Dwelling Units Permitted | | |
|---------------|---|------|--|
| Month | 2021 | 2022 | |
| Jan | 12 | 14 | |
| Feb | 30 | 4 | |
| Mar | 20 | 9 | |
| Apr | 20 | 20 | |
| May | 15 | 13 | |
| June | 6 | 7 | |
| July | 9 | 7 | |
| Aug | 9 | 13 | |
| Sept | 17 | | |
| Oct | 3 | | |
| Nov | 3 | | |
| Dec | 3 | | |
| TOTALS | 147 | 87 | |

| | Industrial and Commercial Square Feet Permitted | | | |
|--------|--|--------|--|--|
| Month | <u>'</u> | | | |
| Jan | 0 | 0 | | |
| Feb | 10,537 | 851 | | |
| Mar | 0 | 94,355 | | |
| Apr | 0 | 0 | | |
| May | 0 | 0 | | |
| June | 0 | 0 | | |
| July | 0 | 0 | | |
| Aug | 12,729 | 0 | | |
| Sept | 0 | | | |
| Oct | 0 | | | |
| Nov | 0 | | | |
| Dec | 0 | | | |
| TOTALS | 23,266 | 95,206 | | |

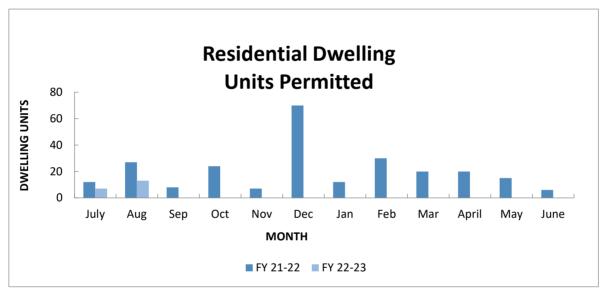


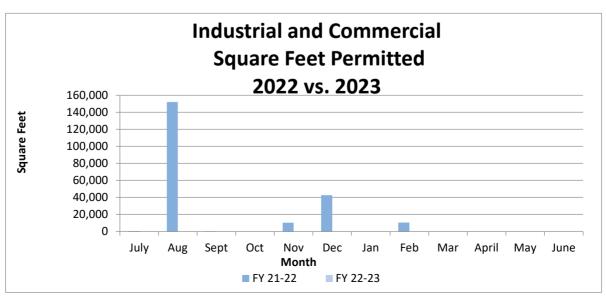


Activity Comparison to Date, FY 21-22 vs FY 22-23 As of August 31, 2022 (2 Months)

| Dwelling Units Permitted FY-to-Date | | |
|-------------------------------------|----------|----------|
| Month | FY 21-22 | FY 22-23 |
| July | 12 | 7 |
| Aug | 27 | 13 |
| Sep | 8 | |
| Oct | 24 | |
| Nov | 7 | |
| Dec | 70 | |
| Jan | 12 | |
| Feb | 30 | |
| Mar | 20 | |
| April | 20 | |
| May | 15 | |
| June | 6 | |
| TOTALS | 251 | 20 |

| Indu | Industrial and Commercial | | | |
|--------|---------------------------|----------------|--|--|
| Square | Feet Permit | ted FY-to-Date | | |
| Month | FY 21-22 | FY 22-23 | | |
| July | 640 | 0 | | |
| Aug | 152,060 | 0 | | |
| Sept | 392 | | | |
| Oct | 0 | | | |
| Nov | 10,456 | | | |
| Dec | 42,749 | | | |
| Jan | 0 | | | |
| Feb | 10,537 | | | |
| Mar | 0 | | | |
| April | 0 | | | |
| May | 0 | | | |
| June | 0 | | | |
| TOTALS | 216,834 | 0 | | |





| | | Summary of | Residential Building Permit Activity |
|--------|---------|-------------------|---|
| | | | As of August 31, 2022 |
| Month | Zone | Dwelling Units | Project |
| Jan-22 | 1 | 6 | Second dwelling units at 3454 Madison St., 1147 Harborview Lane, 3309 James Dr., 3828 Highland Dr., 1285 Buena Vista Way and 3207 Donna Dr. |
| | 1 | 4 | Condominiums at 312, 314, 316 and 318 Hemlock Ave. |
| | 2 | 1 | Second dwelling unit at 3487 Pontiac Dr. |
| | 4 | 1 | Single family detached at 4285 Hillside Dr. |
| | 4 | 1 | Second dwelling unit at 4287 Hillside Dr. |
| | 6 | 1 | Second dwelling unit 2140 Vuela Ct. |
| | | 14 | |
| Feb-22 | 1 | 2 | Second dwelling units at 2945 and 3147 Jefferson Street |
| | 6 | 1 | Second dwelling units at 6734 Antilope Street |
| | 19 | 1 | Second dwelling unit at 1376 Cassins Street |
| | | 4 | |
| | 4 | 7 | Second dwelling units at 3227 Monroe St., 2644 Jefferson St., 924 Palm Ave., |
| Mar-22 | 1 | 7 | 4007 Skyline Rd., 4005 Skyline Rd., 1310 Oak Ave. and 1312 Oak Ave. |
| | 11 | 1 | Second dwelling unit at 3568 Camino Arena |
| | 12 | 1 | Second dwelling unit at 7877 Paseo Tulipero |
| | | 9 | |
| Apr 22 | 1 | 17 | Condominiums as part of Ocean Condos at 2501 State Street |
| Apr-22 | 1 | 1 | Single family detached home at 540 Chestnut Ave. |
| | 1 | 1 | - |
| | | | Second dwelling unit at 540 Chestnut Ave |
| | 3 | 1 20 | Single family detached home at 5290 Carlsbad Blvd |
| | | 20 | |
| | 1 | 6 | Second dwelling unit at 2034 Lee Ct., 4822 Neblina Dr., 626 Laguna Dr., 3032 |
| May-22 | | | Valley St., 1288 Pine Ave. |
| | 1 | 1 | Single family detached home at 4246 Hillside Drive. |
| | 3 | 1 | Single family detached home at 5511 Robles Dr. |
| | 3 | 1 | Second dwelling unit at 5509 Robles Dr. |
| | 6 | 2 | Second dwelling unit at 2217 Levante St. and 7717 Romeria St. |
| | 12 | 1 | Second dwelling unit at 7920 Rocoso Ln |
| | 19 | 1 13 | Second dwelling unit at 1002 Merganser Ln. |
| | | 13 | |
| Jun-22 | 1 | 1 | Second dwelling unit at 1420 Yourell Ave. |
| | 1 | 1 | Single family detached home at 4588 Adams St. |
| | 3 | 1 | Second dwelling unit at 5194 Carlsbad Blvd |
| | 6 | 3 | Second dwelling unit at 3325 Cabo Way, 2424 Unicornio St., and 7633 Rustico |
| | 20 | 1 | Second dwelling unit at 6379 Ebb Tide St. |
| | | 7 | |
| | 1 | 4 | Second dwelling unit at 2799 Crest Dr., 3257 Donna Dr., 1823 Guevara Rd. and |
| Jul-22 | ı | 4 | 1747 Bonita Lane |
| | 2 | 1 | Second dwelling unit at 2715 Via Cardel |
| | 8 | 1 | Second dwelling unit at 5067 Ashberry Rd. |
| | 12 | 1 | Second dwelling unit at 7942 Grado el Tupelo |
| | | 7 | |
| | 4 | 7 | Second dwelling units at 3266 Eureka Pl., 2639 Davis Ave., 1277 Stratford Ln., |
| Aug-22 | 1 | 7 | 1291 Forest Ave., 1078 Buena Vista Way, 965 Pine Ave. and 945 Pine Ave. |
| | 1 | 2 | Condominiums as part of Breakers View Beach Homes at 3646 & 3648 Carlsbad |
| | | | Blvd Second dwelling units at 7005 Aster PL 2620 Obeliess PL and 2626 Obeliess PL |
| | 6 10 | 3 | Second dwelling units at 7005 Aster PI, 2620 Obelisco PI and 2626 Obelisco PI Single family detached home at 7013 lbis Place |
| | 19 | 1 13 | omgie family detached home at 7010 lbis Flace |
| | | . • | |
| | | | |
| | | 20 | Total for Fiscal Year 2022-23 to date (2 Months) |

Notes: These figures are based upon issuance of building permits. They do not include additions, remodels, or replacements of either demolished units or units lost to fire. When a "second dwelling unit" is built as an integral part of a new main dwelling unit, two units are counted. "Custom home" indicates a unit for which no discretionary permit (other than a coastal development permit in the coastal zone) was required.

| | Summa | ry of Non-Re | sidential Permit Activity |
|--------|-------------------------|-------------------------|--|
| | | As of Au | gust 31, 2022 |
| Month | Commercial (Sq. Ft.) | Industrial (Sq. Ft.) | Project |
| Jan-22 | 0 | | |
| | 0 | | |
| Feb-22 | 542 | | Addition to showroom at Jaguar Land Rover |
| | 309 | | Addition to showroom at Ken Grody Ford |
| | 851 | | |
| Mar-22 | 5,459 | | Eco Friendly Car Wash |
| | 65,359 | | BMW of Carlsbad offices and warehouse |
| | 23,537 | | Bob Baker Mazda of Carlsbad |
| | 94,355 | | |
| Apr-22 | 0 | 0 | |
| | 0 | 0 | |
| May-22 | 0 | 0 | |
| | 0 | 0 | |
| Jun-22 | 0 | 0 | |
| | 0 | 0 | |
| Jul-22 | 0 | 0 | |
| | 0 | 0 | |
| Aug-22 | 0 | 0 | |
| | 0 | 0 | |
| | 0 | 0 | Total for Fiscal Year 2022-23 to date (2 Months) |
| | | 0 | Total Commercial and Industrial |

 $\underline{\text{Note}}$: These figures are based upon *issuance* of building permits. They do not include remodels, minor additions, tenant improvements, or replacement of demolished buildings.

95,206

0

Total for Calendar Year 2022 to date (8 Months)

Total Commercial and Industrial

95,206