



WINNING TEAMS GRANT APPLICATION

The Community Activity Grant program was established by the Carlsbad City Council in fiscal year 2000—01 to create a process for distributing funds for community activities, special events, support for winning teams and community spirit activities. The Winning Teams Grant is available to provide funding to youth teams to offset the costs of travel to national or international championship competitions.

INSTRUCTIONS

- Step 1. Complete application and submit. ***IMPORTANT*** Completed application must be submitted prior to travel.
- City staff to review the application and follow-up as needed and appropriate. Step 2. If request is \$5,000 or less, Step 4(A) applies. If the grant request is greater than \$5,000, Step 4(B) applies.
- Travel to national or international competition best of luck! Step 3. *** IMPORTANT *** Please make sure to save ALL receipts for reimbursement.
- Step 4. Grant requests \$5,000 or less may be approved administratively by the City Manager. If approved, your organization will receive an award letter. After the competition, the team will receive recognition at City Council meeting.
- Step 4. (B). Grant requests greater than \$5,000 may only be approved by the City Council. City staff will coordinate with your team on a date to bring the request to the City Council for consideration.
- Step 5. Complete the **Reimbursement Request Form** (Page 5) and submit along with expense documentation.

Please take time to review the City Council Policy 51 to understand the grant rules and funding process. For questions, please contact Erin Peak at erin.peak@carlsbadca.gov or 442-339-2043.





GROUP/TEAM INFORMATION

| Organization Name: | | Tax ID #: | |
|---------------------------------|--------|-------------------------|--|
| Team Name: | | | |
| Competition Name and Location: | | Competition Dates: | |
| Estimated Total Travel Cost: | | Grant Request Total: | |
| Contact Person: | Email: | | |
| | Phone: | | |
| Contact Person: | Email: | | |
| | Phone: | | |

ELIGIBLITY REQUIREMENTS

| Please answer the following questions to determine if your team is eligible for city grant funds. | YES | NO |
|---|-----|----|
| Did the team advance through a series of competitive levels, earning the | | |
| right to compete at the national or international level? | | |
| Are all team participants 18 years of age or younger? | | |
| Is the group or team organized as a non-profit corporation or agency? | | |
| Is this grant request being made prior to the date of the competition? | | |
| Are 90% or more of the players residents of Carlsbad? OR is the team | | |
| representing a school that is physically located within the City of Carlsbad? | | |
| Has the team received a Winning Teams Grant during the last year? | | |
| Has the team received any other city funds during the last year? | | |
| If yes, please include amount and source: | | |

REQUEST DESCRIPTION (if necessary, please attach supplemental pages)

| What type of group or team (e.g., baseball, debate): | |
|---|--|
| Number of group participants attending competition: | |
| Number of coaches and assistants attending competition: | |
| Please describe your group/team. | |
| | |
| | |
| | |





| Please describe the series of competitive events that your group/team advanced through to |
|---|
| earn a spot at the national/international event. |
| |
| |
| |
| |
| How will a grant to your group/team benefit the Carlsbad community or provide citywide |
| interest? |
| |
| |
| |
| |
| Please list the names and titles of the Officers and Board of Directors of your organization. |
| |
| |
| |
| FINIANCIAL CADADILITIES /DUDGET |

FINANCIAL CAPABILITIES/BUDGET

Please explain additional funding opportunities (i.e., corporate, or private sponsors, matching grants, family or individual contributions, or other fundraising efforts) committed or pending.

| Source | Amount | Percentage of financial contribution towards goal |
|--------|--------|---|
| | | |
| | | |
| | | |
| | | |

GROUP/TEAM TRAVEL BUDGET

Number of team members traveling (participants, head coach and assistants). Assistants do **<u>not</u>** include team coordinators, parents/guardians, communications manager, chaperones, etc.

| Eligible Expenses | Per Individual | Total Group/Team |
|--|----------------|------------------|
| Airfare | \$ | \$ |
| Ground Transportation | \$ | \$ |
| Competition Entry Fees | \$ | \$ |
| Lodging | \$ | \$ |
| Meals | \$ | \$ |
| Other – Please explain: | \$ | \$ |
| Totals: | \$ | \$ |
| Grant Request (Max. 20% of total group/team travel cost) | | \$ |





| CEDT | | ` A T | |
|--------------|----------------|----------|--|
| CFRTI | I - I (| Δ | |

| CLIVIII ICATION | | |
|--|--|------------------------------|
| We, the undersigned, do he best of our knowledge. (Tw | reby attest that the above informatio oo signatures required) | n is true and correct to the |
| Signature | Title | Date |
| | | |
| Signature | Title | Date |
| RETURN COMPLETED A | PPLICATION | |
| Please submit 1) cover letter additional documentation (if | addressed to the City Council, 2) comp oneeded) to: | leted application and 3) |
| City of Carlsbad | | |
| Housing & Homeless Services | | |
| Attn: Erin Peak, Program Ma 1200 Carlsbad Village Drive | nager | |
| Carlsbad, CA 92008 | | |
| 442-339-2043 | | |
| erin.peak@carlsbadca.gov | | |
| | vide written materials in alternative fo I procedures to persons with disabilitie | |
| | | |
| City of Carlsbad use or | nly: | |
| Received: | | |
| Staff | | |

Date





WINNING TEAMS GRANT

Reimbursement Request Form

This form is **only** to be completed after your group/team has been awarded a grant by city staff or by the City Council **and** after travel to the competition has occurred.

| | го ве | COMPLETED BY | GROUP/TEAM | |
|---|---------|------------------|---------------------|--------------------------------|
| ORGANIZATION: | | | | |
| TEAM: | | | ADDRESS: | |
| COMPETITION | | | | |
| NAME/LOCATION: | | | | |
| TRAVEL DATES: | | | FED. TAX ID: | |
| Number of team members include team coordinators, | | | | |
| Eligible Expenses | | Per Individual | Total Group/Team | Request (not to exceed 20%) |
| Airfare | | \$ | \$ | \$ |
| Ground Transportation | | \$ | \$ | \$ |
| Competition Entry Fees | | \$ | \$ | \$ |
| Lodging | | \$ | \$ | \$ |
| Meals | | \$ | \$ | \$ |
| Other – Please explain: | | \$ | \$ | \$ |
| | Totals | \$ | \$ | \$ |
| *** MAKE SURE A | LL APPL | ICABLE EXPENSE L | DOCUMENTATION I | S INCLUDED *** |
| Name/Title of Person | | | | Total |
| Authorized to Submit Requ | ıest: _ | | | Request: \$ |
| Signature: | | | | Date: |
| | то в | E COMPLETED E | BY CITY STAFF | |
| OK TO PAY: | | , | ACCOUNT: | |
| NOTES: | | | APPROVED BY: | |
| VENDOR: | | | DATE: | |
| PURCHASE ORDER: | | · | | |
| TAXABLE: | YES | NO S | SIGNATURE: | |
| SALES TAX ON INVOICE: | YES | NO | | |