

Development Monitoring Report

The Development Monitoring Report (DMR) is a monthly summary of building permits issued for all residential and non-residential activity in Carlsbad. This report is required by the Growth Management Ordinance. The purpose of the DMR is to track new and significant growth that adds to the City's housing stock and commercial/industrial square footage, or space.

Residential Activity

In February, Carlsbad issued building permits for 4 residential dwelling units, an increase from 3 residential dwelling units permitted in January. In the northeast quadrant, building permits were issued for one residential dwelling unit: one permit was issued for a second dwelling unit at 3549 Sierra Morena Ave. In the southeast quadrant, building permits were issued for three residential permits: three permits were issued for second dwelling units at 2924 Luciernaga St., 3112 Quebrada Circle and 2806 Atadero Ct. For the calendar year, building permits for 7 residential dwelling units have been issued as compared to 126 permits issued at this time in calendar year 2023.

Non-residential Activity

During February, no permits were issued for commercial and industrial space. Calendar year-to-date, no sq. ft. of commercial and industrial space has been permitted as compared to 2,715 sq. ft. of commercial and industrial space permitted at this time in calendar year 2023.

For residential and non-residential activity, the attached charts and tables provide additional information for calendar year-to-date and fiscal year-to-date comparison.

For information on a free subscription to this report, click the Email Notifications button on the City's homepage and scroll to Planning & Development; visit the City's home page at www.carlsbadca.gov.

Laureen Ryan

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Senior Management Analyst

Development Activity Summary By Zone

Fiscal Year (FY)

As of February 29, 2024 (8 Months)

Residential	
Zone	Dwelling Units
1	150
2	3
3	2
4	
5(NE)	
5(NW)	
5(SW)	259
6	7
7	1
8	1
9	
10	
11	1
12	2
13	
14	
15	
16	
17	
18	
19	
20	2
21	
22	
23	
24	1
25	
Total	429

Non-residential		
Zone	Square Feet Permitted	
	Commercial	Industrial
1		
2		
3	3,427	
4		
5(NE)		
5(NW)		
5(SW)		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		164,833
17		
18		
19		
20		
21		
22		
23		
25	13,498	
Subtotal	16,925	164,833
Total	181,758	

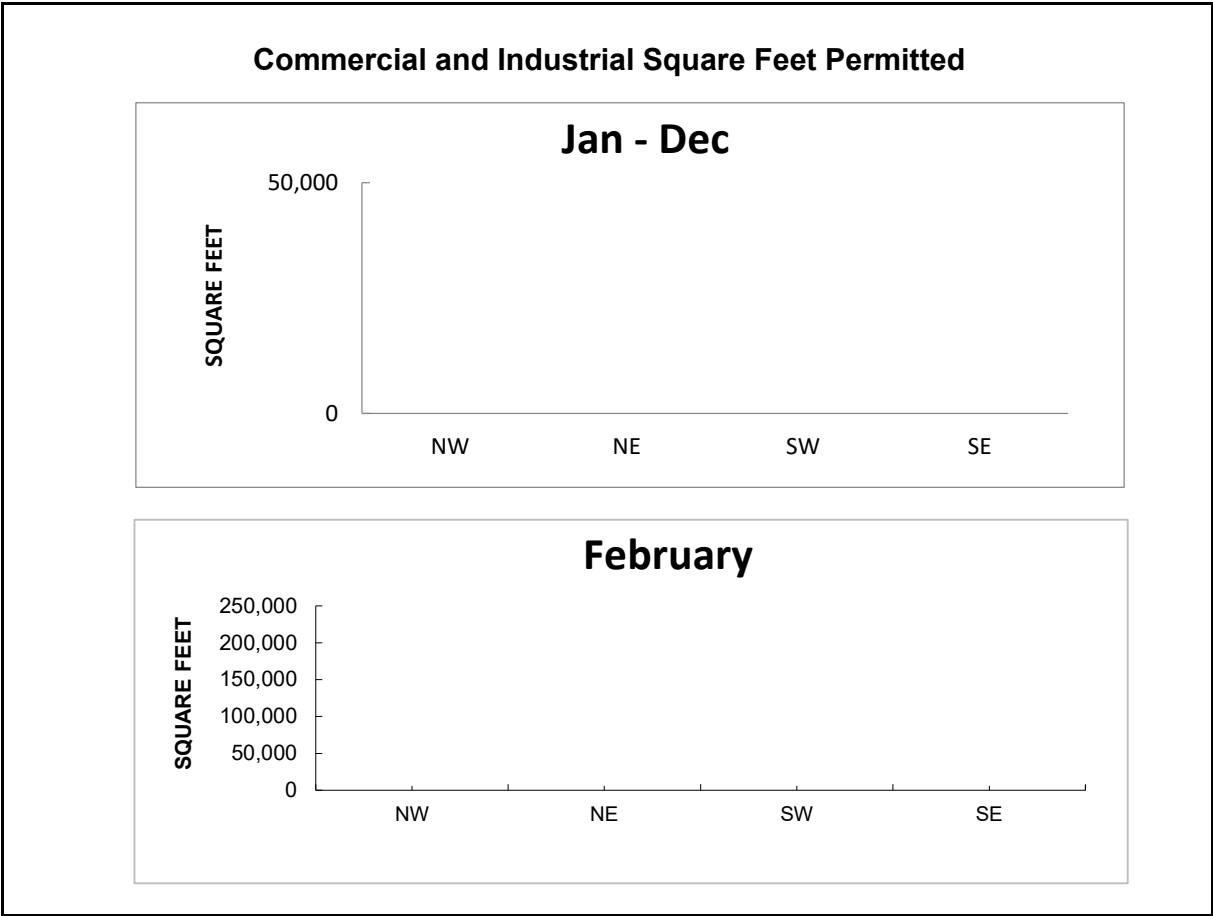
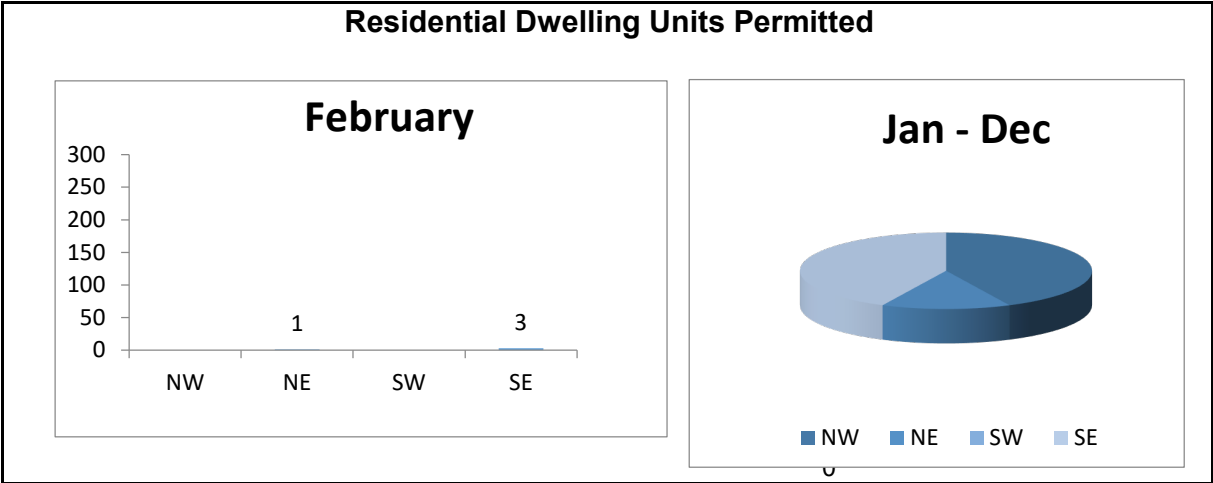
Calendar Year (CY)

As of February 29, 2024 (2 Months)

Residential	
Zone	Dwelling Units
1	2
2	1
3(NW)	
4	
5(NE)	
5(NW)	
5(SW)	
6	2
7	
8	1
9	
10	
11	
12	1
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
Total	7

Non-residential		
Zone	Square Feet Permitted	
	Commercial	Industrial
1		
2		
3		
4		
5(NW)		
5(NE)		
5(SW)		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
25		
Subtotal	0	0
Total	0	

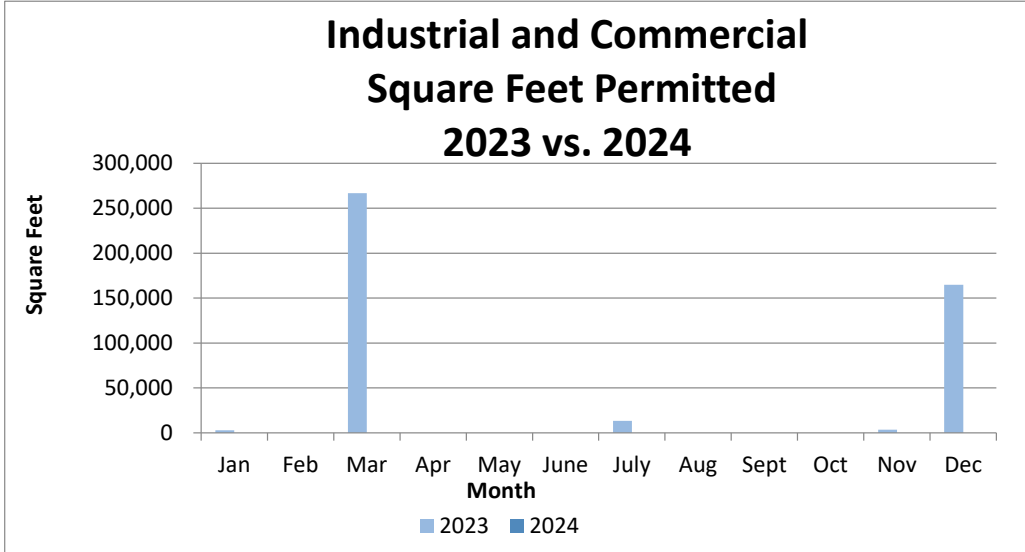
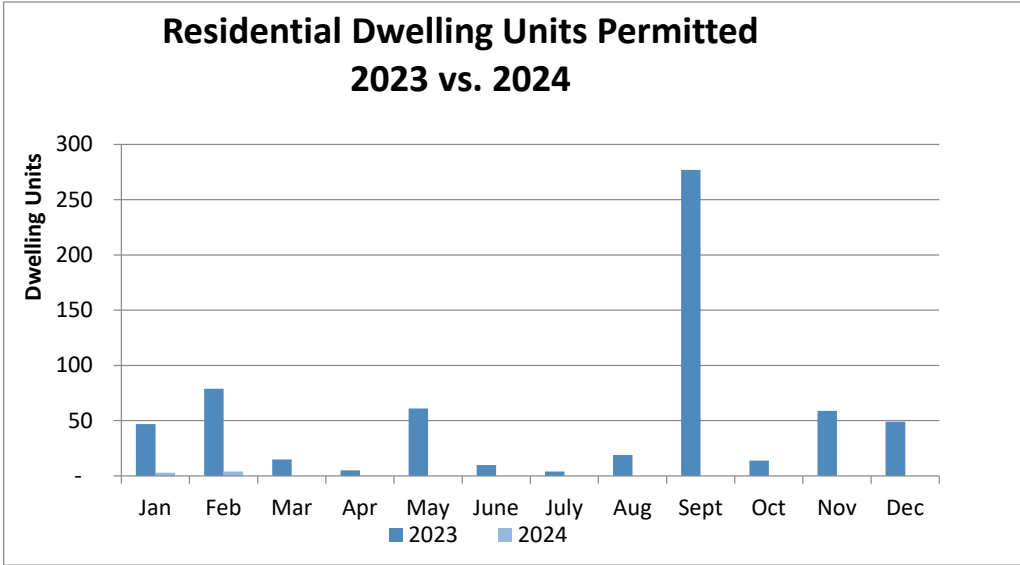
**Activity By Quadrant, CY 2024
As of February 29, 2024 (2 Months)**



**Activity Comparison to Date, CY 2023 vs CY 2024
As of February 29, 2024 (2 Months)**

Residential Dwelling Units Permitted		
Month	2023	2024
Jan	47	3
Feb	79	4
Mar	15	
Apr	5	
May	61	
June	10	
July	4	
Aug	19	
Sept	277	
Oct	14	
Nov	59	
Dec	49	
TOTALS	639	7

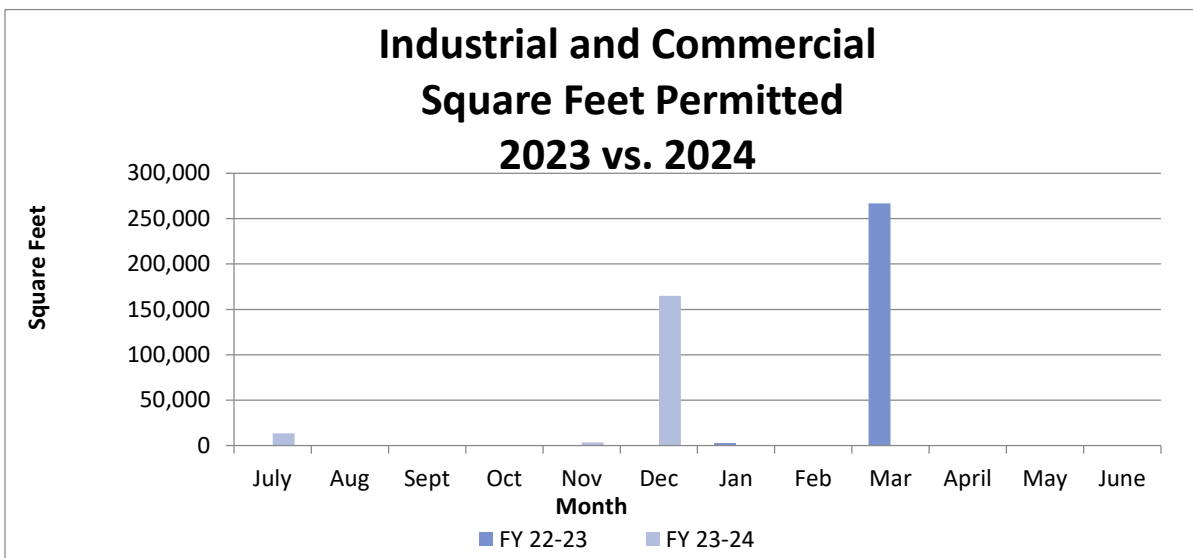
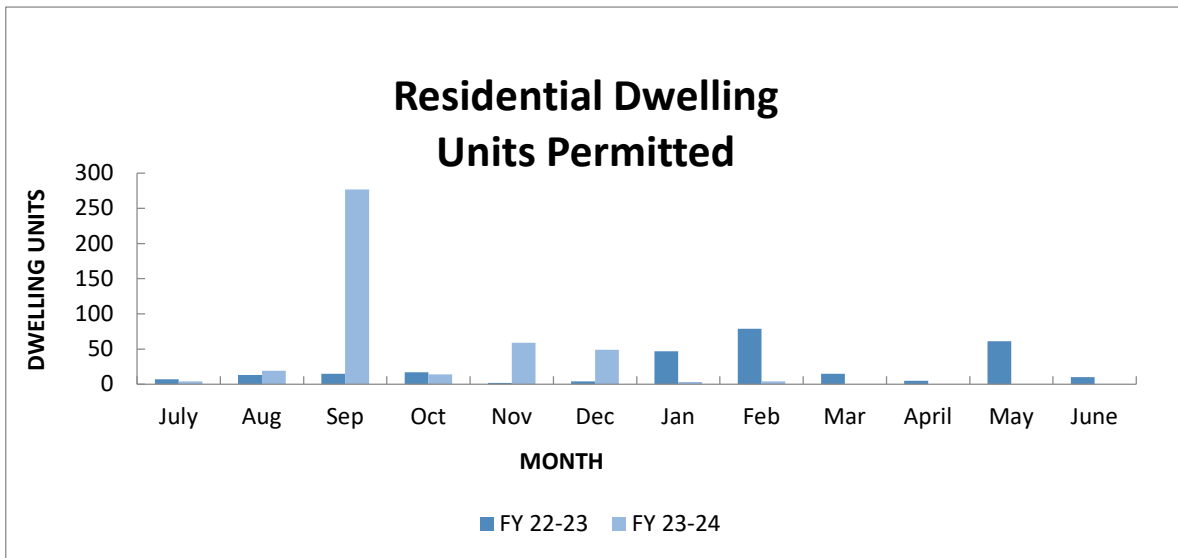
Industrial and Commercial Square Feet Permitted		
Month	2023	2024
Jan	2,715	0
Feb	0	0
Mar	266,857	
Apr	0	
May	0	
June	0	
July	13,498	
Aug	0	
Sept	0	
Oct	0	
Nov	3,427	
Dec	164,833	
TOTALS	451,330	0



**Activity Comparison to Date, FY 22-23 vs FY 23-24
As of February 29, 2024 (8 Months)**

Dwelling Units Permitted FY-to-Date		
Month	FY 22-23	FY 23-24
July	7	4
Aug	13	19
Sep	15	277
Oct	17	14
Nov	2	59
Dec	4	49
Jan	47	3
Feb	79	4
Mar	15	
April	5	
May	61	
June	10	
TOTALS	275	429

Industrial and Commercial Square Feet Permitted FY-to-Date		
Month	FY 22-23	FY 23-24
July	0	13,498
Aug	0	0
Sept	0	0
Oct	0	0
Nov	0	3,427
Dec	0	164,833
Jan	2,715	0
Feb	0	0
Mar	266,857	
April	0	
May	0	
June	0	
TOTALS	269,572	181,758



**Summary of Residential Building Permit Activity
As of February 29, 2024**

Month	Zone	Dwelling Units	Project
Jul-23	1	1	Second dwelling unit at 4904 Park Dr.
	1	1	Single family detached home at 1090 Magnolia Ave.
	2	1	Second dwelling unit at 3640 Catalina Dr.
	11	1	Second dwelling unit at 3287 Corte Vera Cruz
		4	
Aug-23	1	9	Second dwelling units at 3733, 3741,3749, 3757, 3735, 3743, 3751, 3759 Adams St. and 1821 Guevara Rd.
	1	4	Single family detached homes at 3731, 3739, 3747, 3755 Adams St.
	1	3	Condominiums as part of Acacia Beach Homes at 231, 235, 239 Acacia Ave.
	3	1	Second dwelling unit at 5067 Los Robles Dr.
	6	1	Second dwelling unit at 1848 Pentas Ct.
	7	1	Second dwelling unit at 3165 Seabury St.
		19	
Sep-23	1	9	Condominiums as part of Coral Ridge and Coral Springs at Marja Acres
	1	5	Second dwelling units at 431 Tamarack Ave., 1081 Chestnut Ave., 3446 Madison St., 3257 Lincoln St. and 2860 Hope Ave.
	3	1	Second dwelling unit at 5133 Arbol Dr.
	5	259	Apartments as part of Aviara Apartments
	6	2	Second dwelling units at 3011 Quebrada Circle and 3004 Segovia Way
	12	1	Second dwelling unit 7882 Vista Higuera
		277	
Oct-23	1	6	Second dwelling unit at 1344 Cynthia Ln, 2472 Tuttle St., 2926 & 2922 Highland Dr., 3659 Monroe St. and 2778 James Dr.
	1	6	Single family detached homes at 2924, 2920, 2916, & 2912 Highland Dr., 1000 Grand Ave and 2780 James Dr.
	2	1	Second dwelling unit at 2754 Auburn Avenue
	6	1	Second dwelling unit at 1730 Catalpa Road
		14	
Nov-23	1	47	47 senior affordable apartment units at Marja Acres
	1	3	Second dwelling units at 3403 Adams St., 3859 Margaret Way & 2906 Highland Dr.
	1	1	Single family detached home at 2910 Highland Dr.
	1	7	Condominiums as part of Phase 1 Coral Springs at Marja Acres
	6	1	Second dwelling unit at 6442 La Paloma St.
		59	
Dec-23	1	2	Second dwelling unit at 4207 Clearview Dr and 3221 Madison St.
	1	9	Condominiums at 310-326 Chinquapin Ave. as part of Chinquapin Coast Homes, buildings A, B & C
	1	3	Condominiums at 2670, 2672 & 2674 Roosevelt St. as part of The Roosevelt
	1	32	Condominiums at Marja Acres as part of Coral Springs Phase 2 & 3 and Coral Ridge Phase F1, F2 & F3
	20	2	Second dwelling unit at 6702 & 6704 Lonicera St.
	24	1	Second dwelling unit at 5221 Frost Ave.
		49	
Jan-24	1	2	Second dwelling unit at 2707 & 2605 Highland Dr.
	8	1	Second dwelling unit at 5034 Ashberry Rd.
		3	
Feb-24	2	1	Second dwelling unit at 3549 Sierra Morena Ave
	6	2	Second dwelling units at 2924 Luciernaga St and 2113 Quebrada Cir
	12	1	Second dwelling unit at 2806 Atadero Ct
		4	
		429	Total for Fiscal Year 2022-23 to date (8 Months)
		7	Total for Calendar Year 2023 to date (2 Months)

Notes: These figures are based upon issuance of building permits. They do not include additions, remodels, or replacements of either demolished units or units lost to fire. When a "second dwelling unit" is built as an integral part of a new main dwelling unit, two units are counted. "Custom home" indicates a unit for which no discretionary permit (other than a coastal development permit in the coastal zone) was required.

**Summary of Non-Residential Permit Activity
As of February 29, 2024**

Month	Commercial (Sq. Ft.)	Industrial (Sq. Ft.)	Project
Jul-23	13,498	0	Children's Paradise Preschool at 3375 Marron Rd.
	13,498	0	
Aug-23	0	0	
	0	0	
Sep-23	0	0	
	0	0	
Oct-23	0	0	
	0	0	
Nov-23	3,427	0	Chick-Fil-A new construction at 5848 Avenida Encinas
	3,427	0	
Dec-23		164,833	Ionis 3-story shell building at 2830 Whiptail Loop
		164,833	
Jan-24	0	0	
	0	0	
Feb-24	0	0	
	0	0	
	16,925	164,833	Total for Fiscal Year 2022-23 to date (8 Months)
		181,758	Total Commercial and Industrial
	0		0 Total for Calendar Year 2023 to date (2 Months)
		0	Total Commercial and Industrial
<i>Note: These figures are based upon issuance of building permits. They do not include remodels, minor additions, tenant improvements, or replacement of demolished buildings.</i>			